From: "Jason Epstein" <JEpstein@columbusnova.com> [38.98.74.5]
To: "Musetti Marco" <Marco.Musetti@renova-group.ch>
CC: "Julian Weldon" <jweldon@cifc.com>
"Bob Machinist" <rmachinist@gmail.com>
"Intrater Andrew" <aintrater@columbusnova.com>
"Amato Paolo" <Paolo.Amato@renova-group.ch>
"Peter Gleysteen" <pgleysteen@cifc.com>
"Steve Smith" <steve@ssmithmail.com>
"Jeff Serota" <jeffserota1@gmail.com>
"Ehud Barak" <ehbarak1@gmail.com>
"Daniel Schrup" <dan.schrupp@gmail.com>
"Maggie Fales \(falesmaggie@gmail.com\)" <falesmaggie@gmail.com>
"Sarah Benali" <SBenali@columbusnova.com>
"Khan Olga" <Olga.Khan@adcon-services.ch>
"Meyer Lisa" <Lisa.Meyer@renova-group.ch>
"Nili Priell Barak \(nilipriell@gmail.com\)" <nilipriell@gmail.com>
"Lauren Feeney" <LFeeney@columbusnova.com>
"Asha Richards" <ARichards@cifc.com>
Date: 4/2/2016 6:03:34 PM UTC
Subject: Re: Registration Statement for bond issue

Fine with me as well

Sent from my iPhone

> On Apr 2, 2016, at 1:56 PM, Musetti Marco <Marco.Musetti@renova-group.ch> wrote:
>
> Fine with me.
>
> Regards
>
> Marco
>
>
>> On 02 Apr 2016, at 07:56, Julian Weldon <jweldon@cifc.com> wrote:
>>
>> Dear Board Members,
>>
>> Further to my email below, we were unable to file the registration statement in January due to an SEC requirement to provide condensed consolidating financial information for CIFC LLC and its consolidated subsidiaries in connection with CIFC LLC becoming a guarantor of the bond. This

additional information was included in the 2015 10-K of CIFC Corp. and CIFC LLC that was filed on March 25th (and described in Note 18 thereto).
>>
>> With the filing of the 10-K we are finally able to file the registration statement for the bond offering early next week. Attached is a blackline reflecting changes to the version of the registration statement circulated to you under cover of my below email. Please confirm by responding to this email that the signatures you provided at that time have not been revoked and may be used for the upcoming filing.
>>
>> Please let me know if you have any questions or concerns.
>>
>> Best,
>>
>> Julian
>>
>> From: Julian Weldon
>> Sent: Friday, January 1, 2016 10:13 PM
>> To: Robert B. Machinist; Jason Epstein; Andy Intrater; Marco Musetti; Paolo Amato; Peter Gleysteen; Steve Smith; Jeff Serota; Ehud Barak; Daniel Schrup
>> Cc: Maggie Fales (falesmaggie@gmail.com); Sarah Benali; Olga Khan; lisa.meyer@renova-group.ch; Nili Priell Barak (nilipriell@gmail.com); lfeeney@columbusnova.com
>> Subject: Registration Statement for bond issue
>>
>> Dear Board Members,
>>
>> Happy New Year.<https://webmail.cifc.com/owa/attachment.ashx?attach=1&id=RgAAAABxzG00M2Q0T68DxcmarFP8BwB9TDRraS%2bmSr23xjayYRtwAAAAdysRAAB9TDRraS%2bmSr23xjayYRtwAAAQyyCPAAAJ&attid0=EABCHGx2nTwFRrbiM6z%2fTdoA&attcnt=1>
>> <https://webmail.cifc.com/owa/attachment.ashx?attach=1&id=RgAAAABxzG00M2Q0T68DxcmarFP8BwB9TDRraS%2bmSr23xjayYRtwAAAAdysRAAB9TDRraS%2bmSr23xjayYRtwAAAQyyCPAAAJ&attid0=EABCHGx2nTwFRrbiM6z%2fTdoA&attcnt=1>
>> In connection with the bond offering we completed in November, we agreed to register the bonds such that they are more freely transferable. Attached is the registration statement that must be filed with the SEC to effect this. Separately I attach the signature page.
<https://webmail.cifc.com/owa/attachment.ashx?attach=1&id=RgAAAABxzG00M2Q0T68DxcmarFP8BwB9TDRraS%2bmSr23xjayYRtwAAAAdysRAAB9TDRraS%2bmSr23xjayYRtwAAAQyyCPAAAJ&attid0=EABCHGx2nTwFRrbiM6z%2fTdoA&attcnt=1>
>> <https://webmail.cifc.com/owa/attachment.ashx?attach=1&id=RgAAAABxzG00M2Q0T68DxcmarFP8BwB9TDRraS%2bmSr23xjayYRtwAAAAdysRAAB9TDRraS%2bmSr23xjayYRtwAAAQyyCPAAAJ&attid0=EABCHGx2nTwFRrbiM6z%2fTdoA&attcnt=1>
>> The registration statement is heavily based on the PPM we issued in connection with the bond and which has been supplied to you in the past. I am of course happy to discuss the attached with

any of you who would like to do so.<https://webmail.cifc.com/owa/attachment.ashx?attach=1&id=RgAAAABxzG00M2Q0T68DxcmarFP8BwB9TDRraS%2bmSr23xjayYRtwAAAAdysRAAB9TDRraS%2bmSr23xjayYRtwAAAQyyCPAAAJ&attid0=EABCHGx2nTwFRrbiM6z%2fTdoA&attcnt=1>
>> <https://webmail.cifc.com/owa/attachment.ashx?attach=1&id=RgAAAABxzG00M2Q0T68DxcmarFP8BwB9TDRraS%2bmSr23xjayYRtwAAAAdysRAAB9TDRraS%2bmSr23xjayYRtwAAAQyyCPAAAJ&attid0=EABCHGx2nTwFRrbiM6z%2fTdoA&attcnt=1>
>> In order to complete the registration I will need you to sign the signature page and email it back to me by Monday January 4th.<https://webmail.cifc.com/owa/attachment.ashx?attach=1&id=RgAAAABxzG00M2Q0T68DxcmarFP8BwB9TDRraS%2bmSr23xjayYRtwAAAAdysRAAB9TDRraS%2bmSr23xjayYRtwAAAQyyCPAAAJ&attid0=EABCHGx2nTwFRrbiM6z%2fTdoA&attcnt=1>
>> <https://webmail.cifc.com/owa/attachment.ashx?attach=1&id=RgAAAABxzG00M2Q0T68DxcmarFP8BwB9TDRraS%2bmSr23xjayYRtwAAAAdysRAAB9TDRraS%2bmSr23xjayYRtwAAAQyyCPAAAJ&attid0=EABCHGx2nTwFRrbiM6z%2fTdoA&attcnt=1>
>> As ever, thank you for your prompt attention to this matter.
<https://webmail.cifc.com/owa/attachment.ashx?attach=1&id=RgAAAABxzG00M2Q0T68DxcmarFP8BwB9TDRraS%2bmSr23xjayYRtwAAAAdysRAAB9TDRraS%2bmSr23xjayYRtwAAAQyyCPAAAJ&attid0=EABCHGx2nTwFRrbiM6z%2fTdoA&attcnt=1>
>> <https://webmail.cifc.com/owa/attachment.ashx?attach=1&id=RgAAAABxzG00M2Q0T68DxcmarFP8BwB9TDRraS%2bmSr23xjayYRtwAAAAdysRAAB9TDRraS%2bmSr23xjayYRtwAAAQyyCPAAAJ&attid0=EABCHGx2nTwFRrbiM6z%2fTdoA&attcnt=1>
>> Best regards,<https://webmail.cifc.com/owa/attachment.ashx?attach=1&id=RgAAAABxzG00M2Q0T68DxcmarFP8BwB9TDRraS%2bmSr23xjayYRtwAAAAdysRAAB9TDRraS%2bmSr23xjayYRtwAAAQyyCPAAAJ&attid0=EABCHGx2nTwFRrbiM6z%2fTdoA&attcnt=1>
>> <https://webmail.cifc.com/owa/attachment.ashx?attach=1&id=RgAAAABxzG00M2Q0T68DxcmarFP8BwB9TDRraS%2bmSr23xjayYRtwAAAAdysRAAB9TDRraS%2bmSr23xjayYRtwAAAQyyCPAAAJ&attid0=EABCHGx2nTwFRrbiM6z%2fTdoA&attcnt=1>
>> Julian<https://webmail.cifc.com/owa/attachment.ashx?attach=1&id=RgAAAABxzG00M2Q0T68DxcmarFP8BwB9TDRraS%2bmSr23xjayYRtwAAAAdysRAAB9TDRraS%2bmSr23xjayYRtwAAAQyyCPAAAJ&attid0=EABCHGx2nTwFRrbiM6z%2fTdoA&attcnt=1>
>>
>>
>>
>> This communication and any files transmitted with it are confidential and intended only for the specified addressee. If you have received this communication in error, please immediately notify us and delete the communication from your system. This communication and any files transmitted with it are for informational purposes only and should not be construed as establishing any binding legal obligation on the part of CIFC Asset Management LLC or its affiliates (CIFC). If this communication

contains any investment advice, such advice is qualified in its entirety by the relevant disclosure documents for CIFC and the investment products it manages, including the risk of loss disclosures in such documents.
>> <CIFC Form S-4 Redline.pdf**>**

This message and any attachments transmitted with it are intended only for the designated recipient(s) and may contain confidential and/or privileged material. Any review, copying, distribution or other use of, or taking of any action in reliance upon this information by persons or entities other than the designated recipient(s) is prohibited. If you have received this email in error, please contact the sender and delete the message and any attachments from your system.